## Report Highlights

Reports might be intimidating to a new user, but once you know what you're looking for, they can give you a wealth of information about the cookie sale. Below is a list of some of the most commonly used reports and what they can tell you.

## Girl Cookie Totals Summary

- Total Cookies that have been transferred to a Girl Scout, including patches sold through Operation Cookie Care Package
- This is the number of packages that will be used to measure rewards eligibility.

| Page: 1 <br> Date: 7/5/2019 | ABC Smart Cookies <br> Girl Cookie Totals Summary |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TRAINING SITE Girl Scouts River Valleys <br> Service Unit = Kathryn; Order Type = All Order Types; |  |  |  |  |  |  |  |
| Service Unit: Kathryn |  |  |  |  |  |  |  |
| Girl Name | Grade Level | GSUSAID | Troop Level | Troop No | Total Pkgs | CShare Pkgs | Balance Pkgs |
| Anne | Fi |  | Brownie | 12323 | 25 | 0 | 25 |
| Elizabeth | Fi |  | Brownie | 12323 | 59 | 5 | 54 |
|  |  |  |  |  | 84 | 5 | 79 |

## Girl Balance Summary

- This is used to see how much money each Girl Scout owes the Troop for their cookies sold.
- The top section is the girl's information.
- The middle section is where you can see the transfers in and out of the girl's inventory. This girl had 43 cookies given to her ( 22 non-booth, 21 booth) and she gave 14 back to the Troop.
- You can also see any finance transactions that have already been made. It looks like she paid the Troop \$120 already.
- The bottom section shows the totals. The most important is the bottom line that says Total Money Owed. That shoes the amount that is still owed to the Troop.

| Page: 1 <br> Date: 11/14/201 | ABC Smart Cookies Girl Balance Summary |  |  |
| :---: | :---: | :---: | :---: |
| TRAINING SITE Girl Scouts River Valleys |  |  |  |
| Troop $=120$; |  |  |  |
| Troop Desc 120 |  |  |  |
| Girl Name | Frances Hesselbein |  |  |
| Grade Level Three |  |  |  |
| GSUSAID | 000001000154 |  | Packages |
| Cookie Share Sales |  |  | 9 |
| Cookie Sales | Initial Orders |  | 0 |
|  | Smart Cookies Direct Ship |  | 0 |
| Booth Transfers in |  |  |  |
| OrderlD | Details | Ref Number | Amount |
| 0000041 | To: Frances Hesselbein, FROM: Troop: 120 |  | 21 |
| Total 21 |  |  |  |
| Non-Booth Transfers in |  |  |  |
| OrderlD | Details | Ref Number | Amount |
| 0000001 | To: Frances Hesselbein, FROM: Troop: 120 |  | 12 |
| 0000019 | To: Frances Hesselbein, FROM: Troop: 120 |  | 5 |
| 0000020 | To: Frances Hesselbein, FROM: Troop: 120 |  | 5 |
| Total 22 |  |  |  |
| Non-Booth Transfers OUT |  |  |  |
| OrderlD | Details | Ref Number | Amount |
| 0000035 | To: Troop: 120, From: Frances Hesselbein |  | (14) |
| Total |  |  |  |
| Finance Transactions |  |  |  |
| OrderlD | Details | Ref Number | Amount |
| 0000001 | Type: Payment; Payment method: Cash |  | \$120.00 |
| Total |  |  | 120 |
| Total Transfers |  |  | 8 |
| Total Collected |  |  | \$120.00 |
| Total Cookies Ordered |  |  | 17 |
| Total Money Owed |  |  | \$85.00 |

## Troop On-Hand Inventory

- Breakdown of cookies that the Troop has on-hand but has not yet distributed to Girl Scouts.
- This report is a great way to see if everything has been tracked correctly in Smart Cookies. If the number of packages of each variety matches what you physically have on-hand, that is a good indicator that everything is accurate in Smart Cookies.



## Track Cookie Share

- Total packages donated form both donation programs.
- Cookie Share Pkgs column shoes total donations.
- To the right, you can see the sales minus what was sold through donation.
- These totals will be used to calculate donation rewards.

TRAINING SITE Girl Scouts River Valleys

| Service Unit | Cookie Share Cs/Pkgs | Total Sales - CookieShare Cs/Pkgs |
| :---: | :---: | :---: |
| Aberfeldy |  |  |
| Troop 10001 |  |  |
| Tammy Test | 0/7 | 0/0 |
| Emily Scout Test | 2/11 | 58/1 |
| Taylor Swift | 2/3 | 39/7 |
| Serena Williams | 1/8 | 9/2 |
| Lizzo Awesome | 1/4 | 51/4 |
| Chloe | 2/11 | 6/4 |
| 10001 Totals: | 11/8 | 164/6 |
| Aberfeldy | 11/8 | 164/6 |
| TRAINING SITE Girl Scouts River Valleys | 11/8 | 164/6 |

## Troop Balance Summary

- Troop information is on the top half of the summary, including Per Girl Average, number of girls selling, and Troop proceed plan. The Avg. Packages Sold Per Girl Selling is used for increased proceeds and Troop PGA rewards.
- Orange squares toward the bottom show the total packages and cases sold. These numbers are used to calculate the sales amounts.
- The sales amounts are broken into Troop and Council Proceeds. The Council dollars is equal to what the Troop owes. The Balance is listed at the very bottom.
- ACH and credit card transactions will appear under finances and be applied to the balance due.
- This is a great report to check as the ACH deadline approaches, to ensure your Troop bank account matches this report.


